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Counsel for Wells Fargo Bank of Nevada and Wells Fargo Bank

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA


In re:) Bankruptcy No. BK-S-06-10725-LBR
) Chapter 11
)
USA COMMERCIAL MORTGAGE) <u>Preliminary Hearing</u>
COMPANY, fka USA CAPITAL,) DATE: April 17, 2006
) TIME: 1:30
Debtor.)
) <u>Final Hearing</u>
) DATE: May 3, 2006
) TIME: 9:30 a.m.

**NOTICE OF ENTRY FINAL ORDER APPROVING STIPULATION RE SETOFF AND
BANK ACCOUNTS (WELLS FARGO)**

PLEASE TAKE NOTICE that the Final Order Approving Stipulation re Setoff and Bank
Accounts (Wells Fargo) was entered on the 8th day of May, 2006, a true and correct copy of
which is attached hereto.

DATED this 8th day of May, 2006.

SHEA & CARLYON, LTD.


CANDACE C. CARLYON, ESQ.
Nevada Bar No. 002666
233 S. Fourth Street, Second Floor
Las Vegas, NV 89101



Entered on Docket
May 08, 2006

A handwritten signature in black ink, appearing to read "L. B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

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) DATE: April 17, 2006
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**FINAL ORDER APPROVING STIPULATION RE SETOFF AND
BANK ACCOUNTS (WELLS FARGO)**


This matter having come on for final hearing on the Stipulation re Setoff and Bank Accounts (Wells Fargo) (the "Stipulation"); Lenard E. Schwartz, Esq. of the law firm of Schwartz & McPherson and Annette W. Jarvis, Esq. of the law firm of Ray, Quinney &

1 Nebeker appearing on behalf of the Debtor; Candace C Carlyon, Esq. of the law firm of Shea &
2 Carlyon, Ltd. appearing on behalf of Wells Fargo Bank; and other appearances having been
3 noted on the record; and the Court having considered the Stipulation and Oppositions filed
4 thereto, and the oral argument and testimony presented at the hearing; and the Court finding that
5 the notice was appropriate and adequate under the circumstances of this case; and good cause
6 appearing:

7
8 IT IS HEREBY ORDERED that the Stipulation is approved on a final basis.
9


10 SUBMITTED BY:

11 SHEA & CARLYON, LTD.
12

13 
14 CANDACE C. CARLYON, ESQ.
15 Nevada Bar No. 002666
16 233 S. Fourth Street, Second Floor
17 Las Vegas, NV 89101

18 APPROVED:

19 SCHWARTZER & MCPHERSON

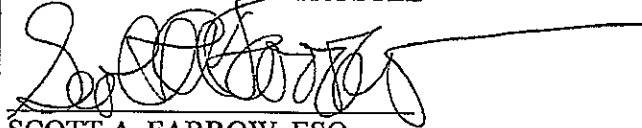
20 
21 LENARD E. SCHWARTZER, ESQ.
22 2850 S. Jones Boulevard, Suite 1
23 Las Vegas, NV 89146

24 and

25 RAY QUINNEY & NEBEKER
26 ANNETTE W. JARVIS, ESQ.
27 36 South State Street, Suite 1400
28 Salt Lake City, UT 84111

1 APPROVED:

2 OFFICE OF THE U.S. TRUSTEE

3 

4 SCOTT A. FARROW, ESQ.
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